

TEKsystems is a leading provider of Technology Staffing and Services. We specialize in Applications, Infrastructure, and Communications technologies with a strong presence in: Financial Services, Healthcare Insurance, IT, Communications, and Government verticals.

Our expertise spans a wide range of services including Staffing, Global, and Workforce Management Services. We are also able to customize our offerings to provide our customers with the most valuable solutions.

	Non-farm Payroll Employment (Dec 08)	Labor Force (Dec 08)	State Unemployment Rate (Dec 08)	National Unemployment Rate ¹ (Feb 08)	National IT Unemployment Rate ¹ (Q4 2008)
Employment²	4,067,500	4,577,313	8.1%	8.1%	3.3%
YOY Change	(120,200)	51,743	3.1%	3.3%	1.0%

IT & Communications Employees (K) Statewide ³	Total	Permanent IT Workers	Temporary IT Workers	YOY Growth
	100,400	85,340	15,060	3.7%

³ Gartner Research applied to develop permanent / temporary estimates from BLS Total (standard ratio of 85:15 applied to all skills)

Skills Statewide ³	Employment	Permanent IT Workers	Temporary IT Workers	National Unemployment ¹ (Q4 2008)		Median Hourly Wage		MSA 90th Percentile Hourly Wage ^{**}
				Rate	YOY Δ	State	National	
Computer & Information Systems Managers	9,440	8,024	1,416	2.7%	1.1%	\$53.05	\$51.96	\$62.41
Database Administrators	2,860	2,431	429	5.4%	3.2%	\$33.13	\$32.33	\$49.07
Computer Systems Analysts	14,440	12,274	2,166	3.0%	(0.1%)	\$35.92	\$35.14	\$52.13
Computer Programmers	10,970	9,325	1,646	6.1%	4.7%	\$35.51	\$32.73	\$50.82
Applications Software Engineers	11,170	9,495	1,676	1.9%	(0.1%)	\$40.87	\$39.97	\$58.30
Systems Software Engineers	10,130	8,611	1,520	1.9%	(0.1%)	\$43.48	\$42.82	\$62.12
Computer Support Specialists	15,570	13,235	2,336	2.2%	(2.6%)	\$21.33	\$20.39	\$32.51
Network & Computer Systems Administrators	7,490	6,367	1,124	3.5%	(0.4%)	\$31.12	\$31.10	\$47.62
Network & Data Communications Analysts	6,210	5,279	932	3.6%	(0.3%)	\$32.26	\$32.80	\$46.85
Computer Specialists, All Other	2,410	2,049	362	3.0%	(0.1%)	\$33.46	\$34.38	\$44.98
T-Comm Equipment Installers & Repairers*	4,610	3,919	692	3.6%	1.4%	\$24.76	\$25.99	\$31.30
T-Comm Line Installers & Repairers	5,100	4,335	765	6.2%	0.0%	\$19.22	\$22.70	\$28.44

* Except line installers

** Average of MSA Wage Data

Metropolitan Statistical Area	Non-farm Payroll Employment (Dec 08)	Local Unemployment (Dec 08)	Total IT Workers	YOY Growth	IT Talent Density within US	Applicant Activity ⁴	
						IT	Telecom
Charlotte-Gastonia-Concord, NC-SC	764,728	8.9%	25,500	(3.7%)	Strong	Strong	Strong
Raleigh-Cary, NC	509,784	6.5%	22,820	(1.8%)	Strong	Strong	Strong
Durham, NC	239,610	6.1%	19,980	70.5%	Strong	N/A	N/A
Greensboro-High Point, NC	335,026	8.6%	7,220	23.0%	Above Average	Strong	Strong
Winston-Salem, NC	221,250	7.6%	4,700	7.3%	Above Average	N/A	N/A
Fayetteville, NC	134,192	7.8%	1,680	32.3%	Average	N/A	N/A
Wilmington, NC	159,801	8.4%	1,430	0.7%	Below Average	N/A	N/A
Burlington, NC	62,740	9.4%	1,210	706.7%	Above Average	Below Average	Below Average
Hickory-Lenoir-Morganton, NC	151,969	10.9%	1,180	7.3%	Below Average	N/A	N/A
Rocky Mount, NC	61,659	11.7%	1,090	101.9%	Above Average	N/A	N/A
Greenville, NC	80,758	8.3%	970	(4.0%)	Average	Below Average	Average
Jacksonville, NC	57,785	6.8%	350	12.9%	Below Average	N/A	N/A
Goldsboro, NC	49,039	7.9%	120	20.0%	Weak	N/A	N/A
Non-Metro Areas Estimate	1,239,159	N/A	12,150	N/A	N/A	N/A	N/A

¹National employment data collected from the BLS through 1/2009

²State and local employment data collected from the BLS through 12/2008 - State Labor Force from LAUS Table 1 (3/6/2009)

³Skill set data collected from the BLS (OES) through 5/2008

⁴Applicant activity data (TEK analysis) collected through 12/2008

WHO TO CONTACT...	
TEKsystems Charlotte - 800.380.5473 Greensboro - 888.560.2053 Raleigh - 888.560.2053 www.teksystems.com	NCTA 4020 WestChase Blvd. Suite 350 Raleigh, NC 27607 919.856.0393 www.nctechnology.org

*For additional details, contact TEKsystems Market Research by email at TEKresearch@teksystems.com or call 866.480.0208 to speak directly to an analyst.